



THE TORONTO-DOMINION BANK CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR
FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United State Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or broker-dealer in securities (a **covered financial institution** as defined in 31 CFR 1010.605(e)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 CFR 1010.100(u)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 CFR 1010.100(d)).¹

A **correspondent account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instructions for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United State is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instructions for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets, as necessary.

A. The undersigned financial institution, **The Toronto-Dominion Bank ("TD Bank" or "Foreign Bank")**, including the list of Branches and Subsidiaries listed in the Appendix (the subsidiaries being "TD Entities") hereby certifies as follows:

B. **Correspondent Accounts Covered by this Certification:** Check **one** box.

- ☒ This Certification applies to **all** accounts established for TD Bank by Covered Financial Institutions.
- ☐ This Certification applies to Correspondent Accounts established by _____
(name of Covered Financial Institution(s)) for Foreign Bank.

¹ A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.



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C. Physical Presence/Regulated Affiliate Status: Check one box and complete the blanks.

☒ TD Bank and TD Entities maintains a **physical presence** in any country where TD bank is authorized to operate. That means:

- TD Bank has a place of business at the following street address:
66 Wellington Street West, Toronto, Ontario where TD Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
- The above address is in **Canada**, where TD Bank is authorized to conduct banking activities.
- TD Bank is subject to inspection by **the Office of the Superintendent of Financial Institutions (OSFI)**, the banking authority that licensed TD Bank to conduct banking activities.

☐ Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:

- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: _____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
- The above address is in _____, (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
- Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

☐ Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

☒ No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. TD Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.



E. Ownership Information: Check box 1 or 2 below, **if applicable**.

- ☐ 1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.
- ☒ 2. **TD Bank's shares are publicly traded on the Toronto Stock Exchange and the New York Stock Exchange.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If **neither** box 1 or 2 of Part E is checked, complete Item 3 below, **if applicable**.

- ☐ 3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family² shall be considered one **person**.

Name	Address

F. Process Agent: complete the following.

The following individual or entity: **TD Securities (USA) LLC** is a resident of the United States at the following street address: **The Toronto-Dominion Bank, One Vanderbilt Avenue, New York, New York, 10017 USA**, and is authorized to accept service of legal process on behalf of TD Bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

² The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law, and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.



G. General

TD Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

TD Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. TD Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Herbert Mazariegos, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of TD Bank.

The Toronto-Dominion Bank

[Name of Foreign Bank]

[Signature]

Herbert Mazariegos

[Printed Name]

Chief Anti-Money Laundering Officer

[Title]

Executed on this 2nd day of April 2024.



Appendix A – Branches of The Toronto-Dominion Bank
(List of Branches covered by TD Bank's Global Certification under the USA PATRIOT Act)

Location and Name	Address	Banking Authority	Physical Presence (Y/N)
London The Toronto-Dominion Bank	60 Threadneedle Street London, England United Kingdom EC2R 8AP	Financial Conduct Authority Office of the Superintendent of Financial Institutions	Y
Hong Kong The Toronto-Dominion Bank	Suite 1211, Two Pacific Place 88 Queensway, Hong Kong	Hong Kong Monetary Authority Office of the Superintendent of Financial Institutions	Y
Singapore The Toronto-Dominion Bank	Millenia Tower 1 Temasek Avenue #15-02 Singapore 039192	Monetary Authority of Singapore Office of the Superintendent of Financial Institutions	Y



Appendix B – Subsidiaries ("TD Entities")

(List of Subsidiaries covered by TD Bank's Global Certification under the USA PATRIOT Act)

Location and Name	Address	Banking Authority	Physical Presence (Y/N)
Australia Toronto Dominion Australia Limited	Tower One International Towers, Level 17, 100 Barangaroo Avenue, Barangaroo, New South Wales 2000, Australia.	Australian Securities and Investments Commission	Y
Canada The Canada Trust Company	66 Wellington Street West TD Tower, 12th Floor Toronto, Ontario, Canada M5K 1A2.	Office of the Superintendent of Financial Institutions	Y
Canada TD Securities Inc.	66 Wellington Street West TD Tower, 15th Floor Toronto, Ontario, Canada M5K 1A2.	Office of the Superintendent of Financial Institutions	Y
England TD Bank Europe Limited TD Securities Limited	60 Threadneedle Street London, England United Kingdom EC2R 8AP	Financial Conduct Authority	Y
Japan TD Securities (Japan) Co., Ltd.	Otemachi Park Building 1-1 Otemachi 1-chome Chiyoda-ku, Tokyo. 100-0004, Japan	Financial Services Agency	Y
Ireland TD Global Finance Unlimited Company	Fitzwilliam Hall, Suite 201 Fitzwilliam Place, Dublin 2 Dublin, Ireland	Central Bank of Ireland	Y
London Cowen Execution Services Limited	London Broadgate West II 1 Snowden Street 11th Floor	Financial Conduct Authority	Y
Luxembourg Cowen Reinsurance S.A.	Cowen Reinsurance S.A. 251 Rue de Beggen 1221 Luxembourg Luxembourg	Commissariat aux Assurances	Y
Malta Cowen Malta Holdings Limited Cowen Insurance Company Ltd	Cowen Insurance Company Ltd., Level 3, Gasan Centre, Triq il-Merghat, Zone 1, Central Business District, Birkirkara CBD 1020,	Malta Financial Services Authority	Y
Singapore Toronto Dominion (South East Asia) Ltd.	1 Temasek Avenue 15-02 Millenia Tower, Singapore 039192	Monetary Authority of Singapore	Y